

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 | | | |
|--|-------------------------------|--|---|
| NAME OF THE COMPANY:ADCON CAPITAL SERVICES LTD. | | | |
| SCRIP CODE: | | Name of the Scrip: ADCON CAPITAL SERVICES LTD. | |
| Class of Security: | EQUITY | | |
| QUARTER ENDED: | 30/06/2011 | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 0 | 0 | 0.00 |

ADCON CAPITAL SERVICES LIMITED - SHAREHOLDING PATTERN

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|---|--------------------|------------------------|--|--|----------------------------|---------------------------------------|----------------------|
| | | | | | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Individual /HUF | 37 | 1,280,000 | - | 36.05 | 36.05 | 0 | 0.00 |
| (b) | Central Government/State Government | - | - | - | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 3 | 250,000 | - | 7.04 | 7.04 | - | 0.00 |
| (d) | Financial Institutions / Banks | - | - | - | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | - | - | - | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(1) : | 40 | 1,530,000 | - | 43.09 | 43.09 | - | 0.00 |
| (2) | FOREIGN | | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | - | - | - | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | - | - | - | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | - | - | - | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Others | - | - | - | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(2) : | - | - | - | 0.00 | 0.00 | 0 | 0.00 |
| | Total A=A(1)+A(2) | 40 | 1,530,000 | - | 43.09 | 43.09 | - | 0.00 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | |
| (a) | Mutual Funds /UTI | - | - | - | 0.00 | 0.00 | | |
| (b) | Financial Institutions /Banks | - | - | - | 0.00 | 0.00 | | |
| (c) | Central Government / State Government | - | - | - | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | - | - | - | 0.00 | 0.00 | | |
| (e) | Insurance Companies | - | - | - | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | - | - | - | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | - | - | - | 0.00 | 0.00 | | |
| (h) | Others | - | - | - | 0.00 | 0.00 | | |
| | Sub-Total B(1) : | - | - | - | 0.00 | 0.00 | | |
| (2) | NON-INSTITUTIONS | | | | | | | |
| (a) | Bodies Corporate | - | - | - | 0.00 | 0.00 | | |
| (b) | Individuals | | | | | | | |
| | (i) Individuals holding nominal share capital upto Rs.1 lakh | 5,836 | 1,429,600 | - | 40.26 | 40.26 | | |
| | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 24 | 591,500 | - | 16.66 | 16.66 | | |
| (c) | Others (NRI/OCB) | - | - | - | | | | |
| | Others (NRI/ | | | | | | | |
| | Sub-Total B(2) : | 5,860 | 2,021,100 | - | 56.91 | 56.91 | | |
| | Total B=B(1)+B(2) : | 5,860 | 2,021,100 | - | 56.91 | 56.91 | | |
| | Total (A+B) : | 5,900 | 3,551,100 | - | 100.00 | 100.00 | | |
| (C) | Shares held by custodians, against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | - | - | - | 0.00 | 0.00 | | |
| (2) | Public | - | - | - | 0.00 | 0.00 | | |
| | GRAND TOTAL (A+B+C) : | 5,900 | 3,551,100 | - | 100.00 | 100.00 | - | 0.00 |

| (D)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP" | | | | | | |
|---|--------------------------------|--------------------------|--|---|---------------------------|------------------------------|
| SLNO | NAME OF THE SHAREHOLDER | TOTAL SHARES HELD | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | | |
| | | TOTAL SHARES | AS a % OF GRAND TOTAL (A)+(B)+(C) | PLEDGE SHARES | AS a PERCENTAGE | AS a % OF GRAND TOTAL |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | Vinod Pandey | 127,950 | 3.60 | - | 0.00 | 0.00 |
| 2 | Devendra Gulati | 115,100 | 3.24 | - | 0.00 | 0.00 |
| 3 | Sanjay Sharma | 140,000 | 3.94 | - | 0.00 | 0.00 |
| 4 | Nirmal Sancheti | 100 | 0.00 | - | 0.00 | 0.00 |
| 5 | Radha Pandey | 127,000 | 3.58 | - | 0.00 | 0.00 |
| 6 | Awadhesh Pandey | 126,450 | 3.56 | - | 0.00 | 0.00 |
| 7 | Deepak Pandey | 103,490 | 2.91 | - | 0.00 | 0.00 |
| 8 | Gaurav Pandey | 70,000 | 1.97 | - | 0.00 | 0.00 |
| 9 | Anjana Sancheti | 50,000 | 1.41 | - | 0.00 | 0.00 |
| 10 | Balkrishna G. Kher | 5,000 | 0.14 | - | 0.00 | 0.00 |
| 11 | Bharat G. Kher | 101,960 | 2.87 | - | 0.00 | 0.00 |
| 12 | Govind Bajpai | 600 | 0.02 | - | 0.00 | 0.00 |
| 13 | Sulochana Kher | 2,000 | 0.06 | - | 0.00 | 0.00 |
| 14 | Anuradha Bajpai | 5,850 | 0.16 | - | 0.00 | 0.00 |
| 15 | Rita Pandey | 16,000 | 0.45 | - | 0.00 | 0.00 |
| 16 | Leena Kher | 50,000 | 1.41 | - | 0.00 | 0.00 |
| 17 | Premlata Deva | 2,500 | 0.07 | - | 0.00 | 0.00 |
| 18 | Praveena Bajpai | 10,000 | 0.28 | - | 0.00 | 0.00 |
| 19 | R. S. Pandey | 15,000 | 0.42 | - | 0.00 | 0.00 |
| 20 | C. B. Bajpai | 25,000 | 0.70 | - | 0.00 | 0.00 |
| 21 | Vikas Bajpai | 10,000 | 0.28 | - | 0.00 | 0.00 |
| 22 | Puneet Pandey | 6,500 | 0.18 | - | 0.00 | 0.00 |
| 23 | Abhay Bajpai | 10,000 | 0.28 | - | 0.00 | 0.00 |
| 24 | O. P. Bajpai | 50,000 | 1.41 | - | 0.00 | 0.00 |
| 25 | Nishant Pandey | 2,500 | 0.07 | - | 0.00 | 0.00 |
| 26 | Vyomesh Bhat | 2,500 | 0.07 | - | 0.00 | 0.00 |
| 27 | Jigdesh Rathor | 4,000 | 0.11 | - | 0.00 | 0.00 |
| 28 | Anita Sarmandal | 5,500 | 0.15 | - | 0.00 | 0.00 |
| 29 | Anima Bajpai | 7,500 | 0.21 | - | 0.00 | 0.00 |
| 30 | Sanjay Bachawat | 10,000 | 0.28 | - | 0.00 | 0.00 |
| 31 | R. K. Mittal | 25,000 | 0.70 | - | 0.00 | 0.00 |
| 32 | Madhu Mittal | 15,000 | 0.42 | - | 0.00 | 0.00 |
| 33 | Elice Bhat | 2,500 | 0.07 | - | 0.00 | 0.00 |
| 34 | Lalit Bhandari | 15,000 | 0.42 | - | 0.00 | 0.00 |
| 35 | Leelamma Varghese | 2,500 | 0.07 | - | 0.00 | 0.00 |
| 36 | Pragita Bajpai | 15,000 | 0.42 | - | 0.00 | 0.00 |
| 37 | Adcon Eletronic P L | 50,000 | 1.41 | - | 0.00 | 0.00 |
| 38 | Adcon Swetch Gear P L | 100,000 | 2.82 | - | 0.00 | 0.00 |
| 39 | Adcon Cement P. L. | 100,000 | 2.82 | - | 0.00 | 0.00 |
| 40 | L S Yadav | 2,500 | 0.07 | - | 0.00 | 0.00 |
| | TOTAL : | 1,530,000 | 43.09 | - | 0.00 | 0.00 |

| (I)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PUBLIC GROUP" HOLDING > 1% OF THE TOTAL NUMBER OF SHARES | | | |
|---|--------------------------------|---------------------|-------------------|
| SLNO | NAME OF THE SHAREHOLDER | NO OF SHARES | PERCENTAGE |
| 1 | NIL | - | - |
| 2 | | - | - |
| 3 | | - | - |
| 4 | | - | - |
| TOTAL : | | - | - |

| (I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES | | | | |
|---|--------------------------------|------------------|---------------------|-------------------|
| SLNO | NAME OF THE SHAREHOLDER | CAT. CODE | NO OF SHARES | PERCENTAGE |
| 1 | NIL | | - | 0.00 |
| TOTAL: | | | - | 0.00 |

| (II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | | |
|---|---|----------------------------------|--|---|
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a)) |
| | NIL | | | |
| TOTAL : | | 0 | 0 | 0 |

| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. | | | | |
|--|------------------------------|---|--|---|
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a)) |
| | NIL | | | |
| TOTAL : | | | 0 | 0 |