

**Introductory sub-table (I)(a)**

<b>Name of the Company: Adcon Capital Services Ltd.</b>			
<b>Scrip Code: ADCON</b>		<b>Name of the scrip: Adcon Capital Services Ltd.</b>	
<b>Class of security: Equity</b>			
<b>Quarter ended: 31st March, 2012</b>			
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company.</b>
Held by promoter/promoter group	-	0	0
Held by Public	-	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities.</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	-	0	0
Held by Public	-	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	-	0	0
Held by Public	-	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>3,551,100</b>		

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	37	1,280,000	-	36.05	36.05		0.00
(b)	Central Government/ State Government(s)	-	-	-	0.00	0.00		0.00
(c)	Bodies Corporate	3	250,000	-	7.04	7.04		0.00
(d)	Financial Institutions/ Banks	-	-	-	0.00	0.00		0.00
(e)	Any Others(Specify)	-	-	-	0.00	0.00		0.00
	<b>Sub Total(A)(1)</b>	<b>40</b>	<b>1,530,000</b>	<b>0.00</b>	<b>43.09</b>	<b>43.09</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	0.00	0.00		0.00
b	Bodies Corporate	-	-	-	0.00	0.00		0.00
c	Institutions	-	-	-	0.00	0.00		0.00
d	Any Others(Specify)	-	-	-	0.00	0.00		0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>40</b>	<b>1,530,000</b>	<b>0</b>	<b>43.09</b>	<b>43.09</b>	<b>0</b>	<b>0.00</b>
(B)	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	-	-	-	0.00	0.00		0.00
(b)	Financial Institutions / Banks	-	-	-	0.00	0.00		0.00
(c)	Central Government/ State Government(s)	-	-	-	0.00	0.00		0.00
(d)	Venture Capital Funds	-	-	-	0.00	0.00		0.00
(e)	Insurance Companies	-	-	-	0.00	0.00		0.00
(f)	Foreign Institutional Investors	-	-	-	0.00	0.00		0.00
(g)	Foreign Venture Capital Investors	-	-	-	0.00	0.00		0.00
(h)	Any Other (specify)	-	-	-	0.00	0.00		0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	-	-	-	0.00	0.00		0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	5836	1,429,600	-	40.26	40.26		0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	24	591,500	-	16.66	16.66		0.00
(c)	Any Other (specify)	-	-	-	0.00	0.00		0.00
	<b>Sub-Total (B)(2)</b>	<b>5860</b>	<b>2,021,100</b>	<b>0</b>	<b>56.91</b>	<b>56.91</b>		<b>0.00</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>5860</b>	<b>2,021,100</b>	<b>0</b>	<b>56.91</b>	<b>56.91</b>		<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>5900</b>	<b>3551100</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>		<b>0.00</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	-	-	-		0.00		0.00
2	Public	-	-	-		0.00		0.00
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>5,900</b>	<b>3,551,100</b>	<b>0</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

Sr.No	Notes
1	NIL
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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Vinod Pandey	127950	3.60	0	0.00	0.00	0	0	0	0	3.60%
2	Devendra Gulati	115100	3.24	0	0.00	0.00	0	0	0	0	3.24%
3	Sanjay Sharma	140000	3.94	0	0.00	0.00	0	0	0	0	3.94%
4	Nirmal Sancheti	100	0.00	0	0.00	0.00	0	0	0	0	0.00%
5	Radha Pandey	127000	3.58	0	0.00	0.00	0	0	0	0	3.58%
6	Awadhesh Pandey	126450	3.56	0	0.00	0.00	0	0	0	0	3.56%
7	Deepak Pandey	103490	2.91	0	0.00	0.00	0	0	0	0	2.91%
8	Gaurav Pandey	70000	1.97	0	0.00	0.00	0	0	0	0	1.97%
9	Anjana Sancheti	50000	1.41	0	0.00	0.00	0	0	0	0	1.41%
10	Balkrishna G. Kher	5000	0.14	0	0.00	0.00	0	0	0	0	0.14%
11	Bharat G. Kher	101960	2.87	0	0.00	0.00	0	0	0	0	2.87%
12	Govind Bajpai	600	0.02	0	0.00	0.00	0	0	0	0	0.02%
13	Sulochana Kher	2000	0.06	0	0.00	0.00	0	0	0	0	0.06%
14	Anuradha Bajpai	5850	0.16	0	0.00	0.00	0	0	0	0	0.16%
15	Rita Pandey	16000	0.45	0	0.00	0.00	0	0	0	0	0.45%
16	Leena Kher	50000	1.41	0	0.00	0.00	0	0	0	0	1.41%
17	Premalata Deva	2500	0.07	0	0.00	0.00	0	0	0	0	0.07%
18	Praveena Bajpai	10000	0.28	0	0.00	0.00	0	0	0	0	0.28%
19	R. S. Pandey	15000	0.42	0	0.00	0.00	0	0	0	0	0.42%
20	C. B. Bajpai	25000	0.70	0	0.00	0.00	0	0	0	0	0.70%
21	Vikas Bajpai	10000	0.28	0	0.00	0.00	0	0	0	0	0.28%
22	Puneet Pandey	6500	0.18	0	0.00	0.00	0	0	0	0	0.18%
23	Abhay Bajpai	10000	0.28	0	0.00	0.00	0	0	0	0	0.28%
24	O. P. Bajpai	50000	1.41	0	0.00	0.00	0	0	0	0	1.41%
25	Nishant Pandey	2500	0.07	0	0.00	0.00	0	0	0	0	0.07%
26	Vyomesh Bhat	2500	0.07	0	0.00	0.00	0	0	0	0	0.07%
27	Jigdesh Rathor	4000	0.11	0	0.00	0.00	0	0	0	0	0.11%
28	Anita Sarmandal	5500	0.15	0	0.00	0.00	0	0	0	0	0.15%
29	Anima Bajpai	7500	0.21	0	0.00	0.00	0	0	0	0	0.21%
30	Sanjay Bachawat	10000	0.28	0	0.00	0.00	0	0	0	0	0.28%
31	R. K. Mittal	25000	0.70	0	0.00	0.00	0	0	0	0	0.70%
32	Madhu Mittal	15000	0.42	0	0.00	0.00	0	0	0	0	0.42%
33	Elice Bhat	2500	0.07	0	0.00	0.00	0	0	0	0	0.07%
34	Lalit Bhandari	15000	0.42	0	0.00	0.00	0	0	0	0	0.42%
35	Leelamma Varghese	2500	0.07	0	0.00	0.00	0	0	0	0	0.07%
36	Pragita Bajpai	15000	0.42	0	0.00	0.00	0	0	0	0	0.42%
37	Adcon Eletronic P L	50000	1.41	0	0.00	0.00	0	0	0	0	1.41%
38	Adcon Swetch Gear P L	100000	2.82	0	0.00	0.00	0	0	0	0	2.82%
39	Adcon Cement P. L.	100000	2.82	0	0.00	0.00	0	0	0	0	2.82%
40	L S Yadav	2500	0.07	0	0.00	0.00	0	0	0	0	0.07%
	<b>TOTAL</b>	<b>1,530,000</b>	<b>43.09</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>43.09%</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nil	0	0.00	0	0	0	0	0
2	Nil	0	0.00	0	0	0	0	0
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	-	0	0.00	0	0	0	0	0
2	-	0	0.00	0	0	0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	-	0	0.00
2	-	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	-	0	0	0.00
2	-	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	-	-	0	0.00
2	-	-	0	0.00
<b>TOTAL</b>			<b>0</b>	0.00