

## ADCON CAPITAL SERVICES LIMITED

Regd. Office: 417, Chetak Centre NX, 4th Floor, Near Hotel Shreemaya, RNT Marg, Indore-452001, M.P.

Un-Audited Financial Result For the Quarter ended on 30th June, 2012

(Rupees in Lacs Except EPS and Share Capital)

Particulars	For Quarter ended			For Year ended
	(30/06/2012) Unaudited	(31/03/2012) Unaudited	(30/06/2011) Unaudited	(31/03/2012) Audited
<b>1</b> (a) Net Sales / Income from Operations	1.80	0.00	3.62	9.27
(b) Other Income	0.00	-21.98	0.00	0.00
<b>2 Expenditure</b>				
(a) Cost of Sales	0.00	0.00	0.00	0.00
(b) Employees cost	0.00	0.45	0.45	1.80
(c) Listing Fee	0.14	0.00	0.00	0.18
(d) Office Rent	0.00	0.03	0.24	0.27
(e) Other Expenditure	0.52	2.63	0.05	2.89
<b>(f) Total</b>	<b>0.67</b>	<b>3.11</b>	<b>0.74</b>	<b>5.13</b>
<b>3 Profit/(Loss) from Operations before depreciation (1-2)</b>	<b>1.13</b>	<b>-25.09</b>	<b>2.88</b>	<b>4.14</b>
4 Depreciation	0.41	0.49	0.45	1.84
<b>5 Profit/ (Loss) before Tax (3-4)</b>	<b>0.73</b>	<b>-25.58</b>	<b>2.43</b>	<b>2.30</b>
6 Provision For Tax	0.00	0.00	0.78	0.80
7 Net Profit(+)/Loss(-)(5-6)	<b>0.73</b>	<b>-25.58</b>	<b>1.65</b>	<b>1.50</b>
8 Paid-up equity share (Rs.10/- Per Share)	355.11	355.11	355.11	355.11
<b>9 Reserve excluding revaluation reserves as per balance sheet of previous accounting year</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
10 Basic and diluted EPS (not to be annualized)	0.02	-0.72	0.05	0.04
<b>11 Public Shareholding</b>				
No. of shares	20,21,100	20,21,100	20,21,100	20,21,100
<b>Percentage of shareholding</b>	<b>56.91</b>	<b>56.91</b>	<b>56.91</b>	<b>56.91</b>
<b>12 Promoters and promoter group shareholding</b>				
<b>a Pledged / Encumbered</b>				
Number of share	--	--	--	--
Percentage of shares (as a % of the total shareholding of promoter and promoters group)	--	--	--	--
Percentage of shares (as a % of the total share capital of the Company)	--	--	--	--
<b>b Non-encumbered</b>				
Number of shares	15,30,000	15,30,000	15,30,000	15,30,000
Percentage of shares (as a % of the total shareholding of promoter and promoters group)	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the Company)	43.09	43.09	43.09	43.09

**Notes:**

- (1) The above results were Reviewed by the Audit Committee and approved by Board of Directors at their meeting on 13/08/2012.
- (2) The requirements segment reporting are not applicable to the Company.
- (3) The Limited Review, as required under clause 41 of the Listing Agreement has been completed by the statutory auditors.
- (4) Investor complaints for the quarter-NIL, opening balance-NIL, received-NIL.

For ADCON CAPITAL SERVICES LTD

Place: Mumbai

Date: 13/08/2012

Sanjay Minda  
Director